

FILL THE WESTERN SKY

THE CAMPAIGN for
WESTERN CAROLINA UNIVERSITY

Statement of Intent

CONFIDENTIAL

Statement of Intent

In recognition of the importance of Western Carolina University's mission and its commitment to education, research and engagement, please accept this statement of support.

NAMES(S) _____ CLASS(ES) _____

ADDRESS _____ CITY/STATE/ZIP _____

My/Our TOTAL Commitment is: \$ _____

Current Gift Amount \$ _____

Remaining Pledge Amount \$ _____

Planned Gift Amount* \$ _____

If Planned Gift, please complete the following:

TYPE OF GIFT	Value of WCU's Share
Gift by Will	\$ _____
Outright Bequest	\$ _____
Residual Bequest: % of estate	\$ _____
Retirement Plan Assets	\$ _____
Charitable Remainder Trust**	\$ _____
_____ Irrevocable _____ Revocable	
Other _____	\$ _____

* The Division of Advancement requests that you provide a copy of your will, trust agreement, or other planning document (or applicable excerpt). This allows us to review language to ensure that your wishes can be carried out as you intend. All documentation provided will be held in strict confidence by the university.

** Remainder to WCU Foundation is either irrevocable, meaning it is vested and cannot be revoked, or it is revocable, meaning you've retained the right to amend or change WCU's interest.

Purpose

\$_____ Designated for the university’s greatest immediate need, as determined by the chancellor.

\$_____ Designated for _____

\$_____ Designated for _____

In the event of my/our death(s) prior to the completion of this pledge, the unpaid balance [shall, shall not] be considered an obligation of my/our estate. Furthermore, I/we reserve the right to increase, decrease or cancel the pledge is changes in my/our circumstances make it appropriate to do so.

My/Our Commitment Will Be Completed as Follows:

\$_____ annually for _____ years, beginning _____ and ending _____

Please begin reminders in: _____ (month/year _____)

Remind me: _____ Annually _____ Semiannually _____ Quarterly

May we publicize your gift (e.g., honor rolls, news media, University publications or websites)?

_____ Yes _____ No

If yes, please list your name(s) as preferred: _____

Method of Payment

_____ Check (Payable to WCU Foundation)

_____ Credit Card (Please visit give.wcu.edu to make a gift)

_____ Stock or other assets

_____ (Please contact the Development Staff at 828.227.7124 or development@wcu.edu)

My/My Spouse’s company will match my gift. If your company will match, simply complete and enclose form with your contribution.

Signature _____ Date _____

Signature _____ Date _____

Please return to:

Division of Advancement, 201 H.F. Robinson Administration Building, Cullowhee, NC 28723

Tel: 800.492.8496; 828.227.7124 | web: give.wcu.edu

Acknowledged by: