

**WCU –Scholarship & Endowment Management**  
**Division of Advancement Key Dates**

July 1, 2019	First day of FY20 and 1 <sup>st</sup> Quarter of FY20 Begins Academic Year 2020 Begins
August 2019	Deadline for student thank you notes to be uploaded to donor portal
September 10, 2019	Deadline for gifts to be invested in 2 <sup>nd</sup> quarter (subject to change)
October 1, 2019	2 <sup>nd</sup> Quarter of FY20 Begins
October 1, 2019	University Scholarship Application Opens for Applicants for FY21 (FY21 = July 2020 – June 2021)
November, 2019	Endowment Performance Data Loaded into Donor Portal.
December 10, 2019	Deadline for gifts to be invested in 3 <sup>rd</sup> quarter
December 31, 2019	Deadline for obligated gifts to award for August, 2020 Semester
January 1, 2020	3 <sup>rd</sup> Quarter of FY20 begins
February 1, 2020	University Scholarship Application Deadline
February 1 – April 30, 2020	Scholarship Award Selections Occur Students are notified about awards and begin writing thank you notes for upload into the donor portal.
March 10, 2020	Deadline for gifts to be invested in 4 <sup>th</sup> quarter (Subject to change)
April 1, 2020	4 <sup>th</sup> Quarter of FY20 Begins
May 2020	Foundation Board Establishes Endowment Spending Rate for FY22
June 30, 2020	Last day of FY20 Deadline for Gifts to be invested in first quarter of FY21
July 1, 2020	1 <sup>st</sup> Quarter of FY21 Begins
End of July 2020	Market valuations occur for all endowment funds and spending policy applied.
August 2020	Deadline for Student Thank You Notes to Be Uploaded to Donor Portal
October 2020	Allocations for FY22 Awards calculated

# WCU Scholarship Office Timeline

September 25	<i>[Deadline for obligated funding commitments for 2020-2021 endowed/annual scholarships that require essays/new donor-specified criteria <u>that need to be added to the application</u>]</i>
October 1	Scholarship application turned on for 2020-2021
December 31 <i>endowed}}</i>	<i>[Deadline for obligated gifts to be received for 2020-2021 award (annual and</i>
December/January	Institutional merit-based scholarships (Honors College and Chancellor's Series) are awarded for 2020-2021 to incoming first-year students
January	Notification to departments of available funds for 2020-2021 scholarships
January	Renewal scholarships posted for continuing students
Late Jan/Early Feb	Financial aid awards begin for 2020-2021 ( <i>depending on state grant schedule</i> )
February 1	Deadline for undergraduate students to submit 2020-2021 scholarship application in Scholarship Manager
February/March	University Scholarship Committee (USC) reviews applications in Scholarship Manager
February- June	Departments make recommendations for scholarships for 2020-2021 utilizing Scholarship Manager applications
Mid/Late March	Scholarship notifications sent to students selected for USC awarded scholarships
May 1	Deadline for students to accept scholarships (coincides with tuition deposit deadline) in Scholarship Manager
May 15	Award notifications sent for second round scholarship offers
June	Transfer student institutional merit-based scholarship notifications sent for 2020-2021
June 1	Deadline for acceptance of second round scholarship offers
June 15	Award notifications sent for third round scholarship offers (if necessary)
June 30	Deadline for acceptance of third round scholarship offers
June 30	Deadline for departments to notify Financial Aid Office of scholarship recommendations for undergraduate students
July 15	Fall bills are generated
August 1	Payment deadline for undergraduate students

August 1	Deadline for graduate students to submit 2020-2021 scholarship application in Scholarship Manager
August 1	Deadline for departments to notify Financial Aid Office of scholarship recommendations for graduate students  Begin Next Application Cycle...
September 25	<i>[Deadline for obligated funding commitments for 2021-2022 endowed/annual scholarships with essay/new donor-specified criteria that need to be added to the application]</i>
October 1	Scholarship application turned on for 2021-2022
December 31	<i>[Deadline for obligated gifts to be received for 2021-2022 award (annual and endowed)]</i>